



PURPOSEFUL WEALTH FINANCIAL PLANNING FOR A PURPOSEFUL LIFE



DATE / TIME: 19- 20 MAY 2026 (TUES-WED) / 9A.M - 5P.M (SG)
VENUE: HOLIDAY INN SINGAPORE ATRIUM (OUTRAM)

FACILITATORS:

SOH CHIN HENG (CFP®, ACLP)
FINANCIAL TRAINER, EX DEPUTY CEO (CPF)

DR. RICHARD LIM
PSYCHOLOGIST & COACH

PATRICK CHANG
LEGACY PLANNER



Secure Future & Legacy



Financial & Retirement Planning



Purposeful Life

How can we live our best and lead a purposeful life? In our 2 day workshop, we will focus on things you must know, manage and master for Financial, Retirement, Estate and Health Planning. Learn Practical strategies such as effective budgeting, how to maximize your retirement funds using CPF scheme, how to manage risk through emergency fund and insurance in the smartest way, how to invest your money wisely, advance care and estate planning. Plan towards achieving your life goals, using our Purposeful and holistic Life Planning Model.

Learning Outcome

- Be motivated to plan, save and invest for themselves according to your goals, values, priorities
- Know how much is required to retire comfortably
- Know how to manage your work and grow your savings - CPF, SRS
- Know how to invest money wisely
- Know how to fail proof your plan with proper risk management
- Know how to leave behind a legacy with good estate planning
- Taking care of your Physical and Mental Health; Resiliency; Advance Care planning



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REGISTRATION
FORM**